



Financial Well-Being Questionnaire

Please circle your answer to the following questions.

1. You should have enough living expenses to last two months.
True or **False**
2. Credit cards are usually the most expensive form of individual debt.
True or False
3. You should look for a financial planner who is a certified financial planner or personal financial specialist.
True or False
4. Approximately 50 percent of your budget and spending should be allocated to your “wants”, such as cable TV and designer shoes.
True or **False**
5. With a FICO score of 750, your loan application will very likely be denied.
True or **False**
6. For your budget to be successful, you should not discuss it with anyone.
True or **False**
7. Compounding earnings is what can make small investments become larger.
True or False
8. Payment history is one of the most important factors in a FICO score.
True or False